



Friday, August 11, 2017

To

- Managing Committee Members
- Patron Members
- Promoter Chambers
- Corporate Associates
- Associated Chambers
- Ordinary Members

**Quick Estimates of Index of Industrial Production and Use-Based Index for the month of June, 2017 (Base 2011-12=100)**

**The General Index for the month of June 2017 stands at 119.6, which is 0.1 percent lower as compared to the level in the month of June 2016.** The cumulative growth for the period April-June 2017 over the corresponding period of the previous year stands at 2.0 percent.

**The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of June 2017 stand at 98.8, 120.6 and 147.4 respectively, with the corresponding growth rates of 0.4 percent, (-)0.4 percent and 2.1 percent as compared to June 2016.** The cumulative growth in these three sectors during April-June 2017 over the corresponding period of 2016 has been 1.2 percent, 1.8 percent and 5.3 percent respectively.

In terms of industries, fifteen out of the twenty-three industry groups (as per 2-digit NIC-2008) in the manufacturing sector have shown negative growth during the month of June 2017 as compared to the corresponding month of the previous year. The industry group 'Manufacture of electrical equipment' has shown the highest negative growth of (-) 20.1 percent followed by (-) 11.1 percent in 'Manufacture of fabricated metal products, except machinery and equipment' and (-) 10.5 percent in 'Printing and reproduction of recorded media'. On the other hand, the industry group 'Other manufacturing' has shown the highest positive growth of 28.1 percent followed by 19.2 percent in 'Manufacture of pharmaceuticals, medicinal chemical and botanical products' and 11.7 percent in 'Manufacture of furniture'.

As per Use-based classification, the growth rates in June 2017 over June 2016 are (-) 0.2 percent in Primary goods, (-) 6.8 percent in Capital goods, (-) 0.6 percent in Intermediate goods and 0.6 percent in Infrastructure/ Construction Goods. The Consumer durables and Consumer non-durables have recorded growth of (-) 2.1 percent and 4.9 percent respectively.

Some important items that have registered high negative growth include 'Water purification apparatus' [(-) 68.4%], 'Shelled cashew kernel, whether or not processed/ roasted/ salted' [(-) 63.6%], 'Electrical apparatus for switching or protecting electrical circuits (e.g switchgear, circuit

breakers/switches, control/ meter panel' [(-) 48.6%], 'Plastic jars, bottles and containers' [(-) 48.1%], 'Kerosene' [(-) 39.0%], 'Printing machinery' [(-) 35.6%], 'Tooth Paste' [(-) 33.0%], 'Air filters' [(-) 28.9%], 'Vaccine for veterinary medicine' [(-) 28.8%] and 'Cement Clinkers' [(-) 22.2%].

Some important items showing high positive growth during the current month over the same month in previous year include 'Digestive enzymes and antacids (incl. PPI drugs)' (67.8%), 'Construction machine/ equipment (incl. bull-dozers and road rollers)' (36.8%), 'Jewellery of gold (studded with stones or not)' (34.7%), 'Cut & Polished Diamonds' (31.1%), 'Axle' (29.5%), 'Meters (electric and non-electric)' (28.9%), 'Pipes, tubes & casing of steel/iron' (24.9%) and 'Aluminium Billets/ingots' (22.6%).

**This is for information of the members.**

**D.S. Rawat**

Secretary General

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