

CORPORATE RESTRUCTURING, INSOLVENCY RESOLUTION & SUSTAINABILITY

“EMERGING OPPORTUNITIES AND STRATEGIES

Saturday, 19th August, 2017 • Hotel Four Seasons, Mumbai

Corporate Restructuring is a basic change initiative driven out to covet compliance for success and sustainability of organizations. This strategy proves to be a resistance for the organization's micro and macro level change requirements. Also to re-energize the organization, protect the investments & interests of stakeholders, the corporate leaders at the epitome adopt Corporate Restructuring Strategy (CRS) to avoid loss of goodwill, insolvency, bankruptcy, or several litigations. However, financial distress, delinquent debts and human resource intricacies are the key challenges among others which include- cross border changing competitiveness, regulatory landscapes, evolving innovations and investors' preferences which obstinate the execution of transaction at ease.

Irrespective of size and scope of the organisation, the corporate decision requires taking on challenges for equipping with deep insights and new perspectives in the era of insolvency resolution to effectively tackle the restructuring needs. Therefore, in view of the above and to discuss and deliberate upon opportunities and challenges **the ASSOCHAM** is organising **Global Summit** on “**Corporate Restructuring, Insolvency Resolution & Sustainability – Emerging Opportunities and Strategies**” on **Saturday, 19th August, 2017** in **Mumbai**.

The Summit will have thought provoking discussions on the latest developments and upcoming opportunities in India and global restructurings.

Key Discussion Topics

- Overview of the International M&A Market Place – regulatory, financial, economic and business factors affecting the Global M&A Market, Recent M&A developments.
- Domestic and Cross Border acquisitions in Emerging Markets
 - Deal Structuring for domestic acquisitions
 - Deal Structuring for cross border mergers
- Financing opportunities in M&A. Private Equity and leveraged finance today – Legal issues and developments.
- Distressed M&A opportunities in the era of Insolvency & Bankruptcy Code, 2016
- Legal and Regulatory Framework - how to deal with various Regulators viz. Ministry of Corporate Affairs, SEBI, Stock Exchanges, Deptt. of Income Tax, RBI, Competition Commission of India, Stamp Collector and the New Adjudicating Authority National Company Law Tribunal.
- Success stories in recent M&A transactions.

Followed by the Q&A

WHO SHOULD ATTEND

✓ CEOs & CFOs	✓ Company Secretaries, Chartered Accountants and CMAs
✓ M&A Heads & Team members	✓ Legal Heads
✓ Financial Heads	✓ Banks, FIs & FII
✓ Investors	✓ Merchant Bankers
✓ In-House Counsel	✓ Fund Managers
✓ Strategy Planners	✓ Regulatory and Compliance Officers
✓ Private Equity Partners and Venture Capitalists	✓ Practicing Lawyers
✓ Investment Bankers	✓ Academician

Corporate Affairs Division

The Associated Chambers of Commerce and Industry of India

5, Sardar Patel Marg, Chanakyapuri, New Delhi-110021

Invited Eminent Speakers

- **Mr. Mahesh Mittal Kumar**, Hon'ble President, National Company Law Tribunal (NCLT)
- **Dr. (Ms.) Mukulita Vijayawargiya**, Whole Time Member, The Insolvency and Bankruptcy Board of India
- **Mr. R. Varadharajan**, Judicial Member, National Company Law Tribunal (NCLT)
- **Mr. B.S.V. Prakash Kumar**, Member (J), National Company Law Tribunal (NCLT)
- **Mr. Ananta Barua**, Executive Director, Securities and Exchange Board of India
- **Mr. C. D. Srinivasan**, Chief General Manager, Reserve Bank of India
- **Mr. Ashish Kumar Chauhan**, Managing Director & CEO, Bombay Stock Exchange Limited
- **Mr. V S Sundaresan**, Chief General Manager, Investigations Department, SEBI
- **CS (Dr.) Shyam Agrawal**, President, The Institute of Company Secretaries of India
- **Mr. Pavan Kumar Vijay**, Chairman, ASSOCHAM National Council for M&A and MD, Corporate Professionals Capital Pvt. Ltd.
- **Mr. G. P. Madaan**, Co-Chairperson, ASSOCHAM National Council for M&A and Managing Partner, Madaan Law Offices
- **Mr. Nitin Potdar**, Partner, J. Sagar Associates
and several other prominent speakers from the Industry

Program Schedule

Date: Saturday, 19th August, 2017

Conference Time: 10:00 am – 05:00 PM

Venue: Hotel Four Seasons, Worli, Mumbai

Registration: 09:00 am - 10:00 am (Pre-registration is compulsory)

Registration Fee

Participation fee of Rs. 5,000/- per delegate (inclusive of GST)
(10% discount on 2 or more delegates from same organization)
(10% discount for ASSOCHAM Members)

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GLOBAL SUMMIT CORPORATE RESTRUCTURING, INSOLVENCY RESOLUTION & SUSTAINABILITY

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Category	Logo in the Backdrop	Speaker Slot in Inaugural Session	Speaker Slot in Business Session	Corporate Literature in the Delegate Kit	Acknowledgement in Thank you Panel	Standeers at the Conference Venue	Delegate Passes
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Gold Partner (Corporates) Rs. 3 Lakh	✓		✓	✓	✓	2	6
Legal Partner (Law Firms) Rs. 3 Lakh	✓		✓	✓	✓	2	6
Supporting Partner Rs. 2 Lakh	✓			✓	✓	1	4
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** **Knowledge Partner:** Exclusive Category based on First-come, first-served

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